



North Carolina A&T State Univ.
Office of Gift Planning
1601 East Market Street, Suite 400
Phone: 336-334-7600
Fax: 336-256-2376
www.ncat.edu/aggielegacy

Delivery Instructions for Securities Gift

Donation Information

Name of person donating: _____

Address: _____

City, State ZIP: _____

Phone number(s): _____

In memory or in honor of (if applicable, check one): _____

Name of Stock/Security: _____

Number of shares: _____ Estimated Gift Value: _____

Expected date of transfer to NCAT: _____

Electronic Delivery

- Charles Schwab & Co., Inc.
- DTC Clearing 0164, Code 40
- Account # 31641039
- Account Title: North Carolina A&T State University Endowment Fund

Stock Broker:

- Joyce Black-Staley, Financial Associate
- Stearns Financial Services Group
- 324 W. Wendover Ave., Suite 204
- Greensboro NC 27408-8438
- B: 336-230-1811/800-881-7374 (SFSG)
- slee@sfsg.net

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| Our tax ID #: 56-600007 |
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Delivery of Physical Stock Certificates

Mail to: **Office of Advancement Services**
North Carolina A&T State University
1601 East Market Street Suite 400
Greensboro, NC 27411

Special instructions: Please mail the certificate and stock power in separate envelopes.
This is for security purposes.

